




**CONNECT, SERVE & CELEBRATE**  
*in God • in Community • in Nature*



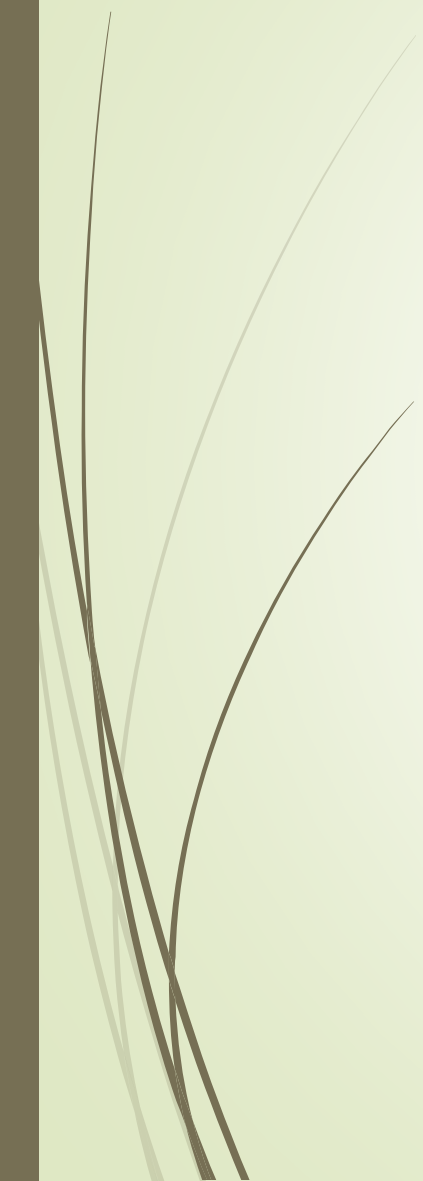
# A mid-2026 Update


- ▶ Part I: How are we doing financially?
  - ▶ Part II: Bridge the Gap update
- ▶ Part III: Building a financially stable church



# *Part I*

*How Are We Doing?*

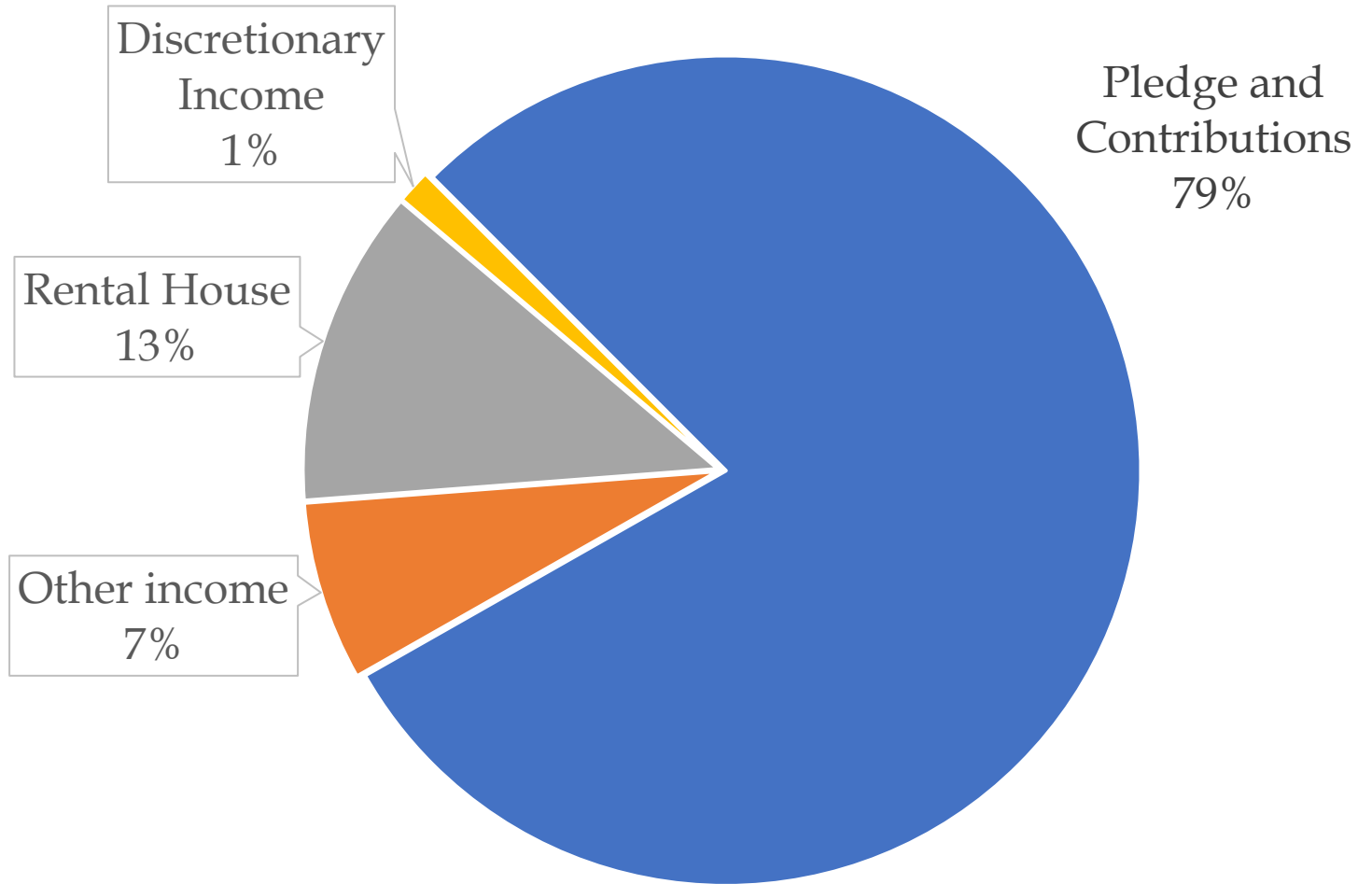






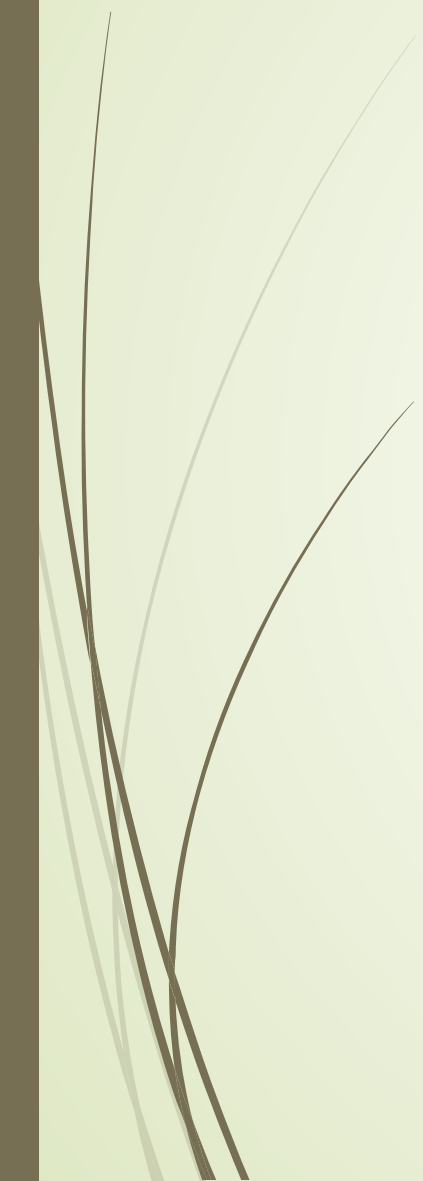
*“We can’t and we shouldn’t look to the Diocese or any other outside source for help in our future development program until we, ourselves, have done more than our share. Every member of St. Anne’s should reexamine the percentage of his resources he is returning to God and decide for himself if he is giving sacrificially or only as a token.”*

Charles Bishop, Senior Warden, 1959 Annual Report

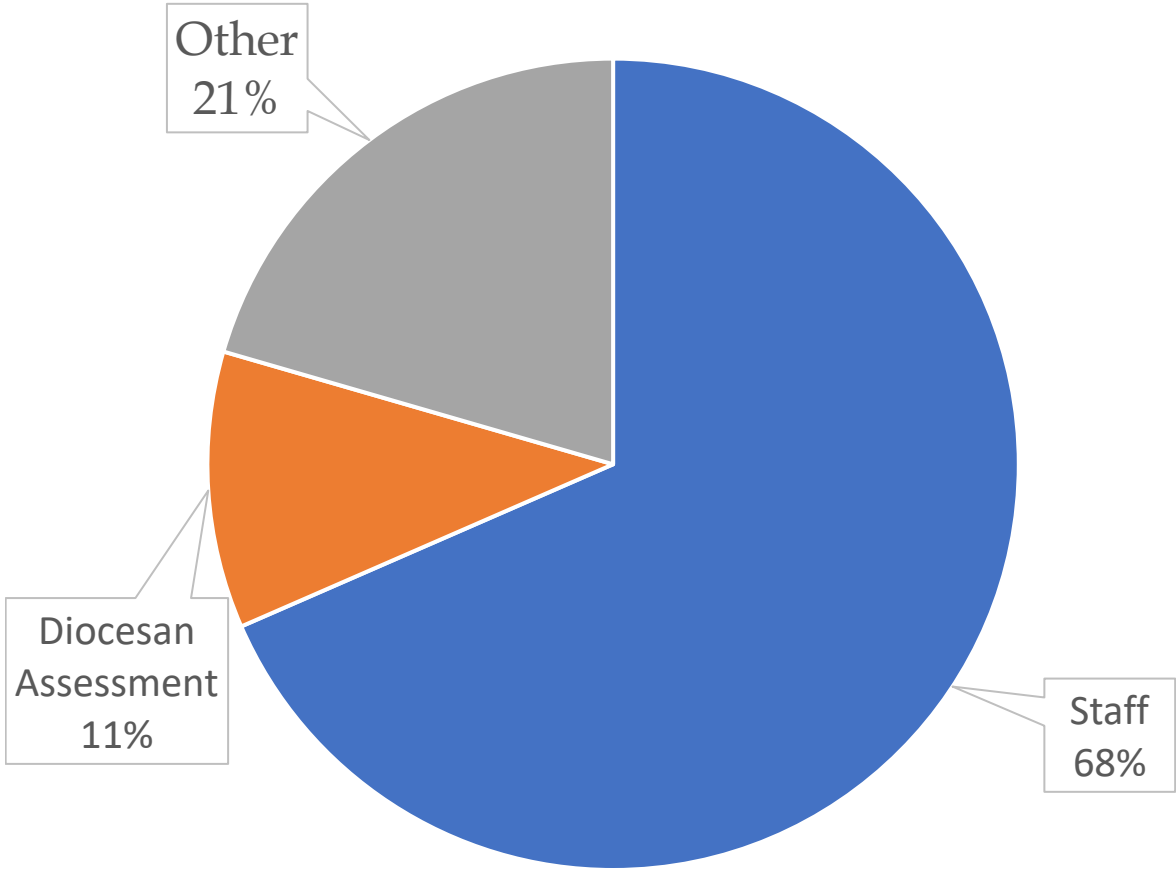
# 2026 Budgeted Income by Type



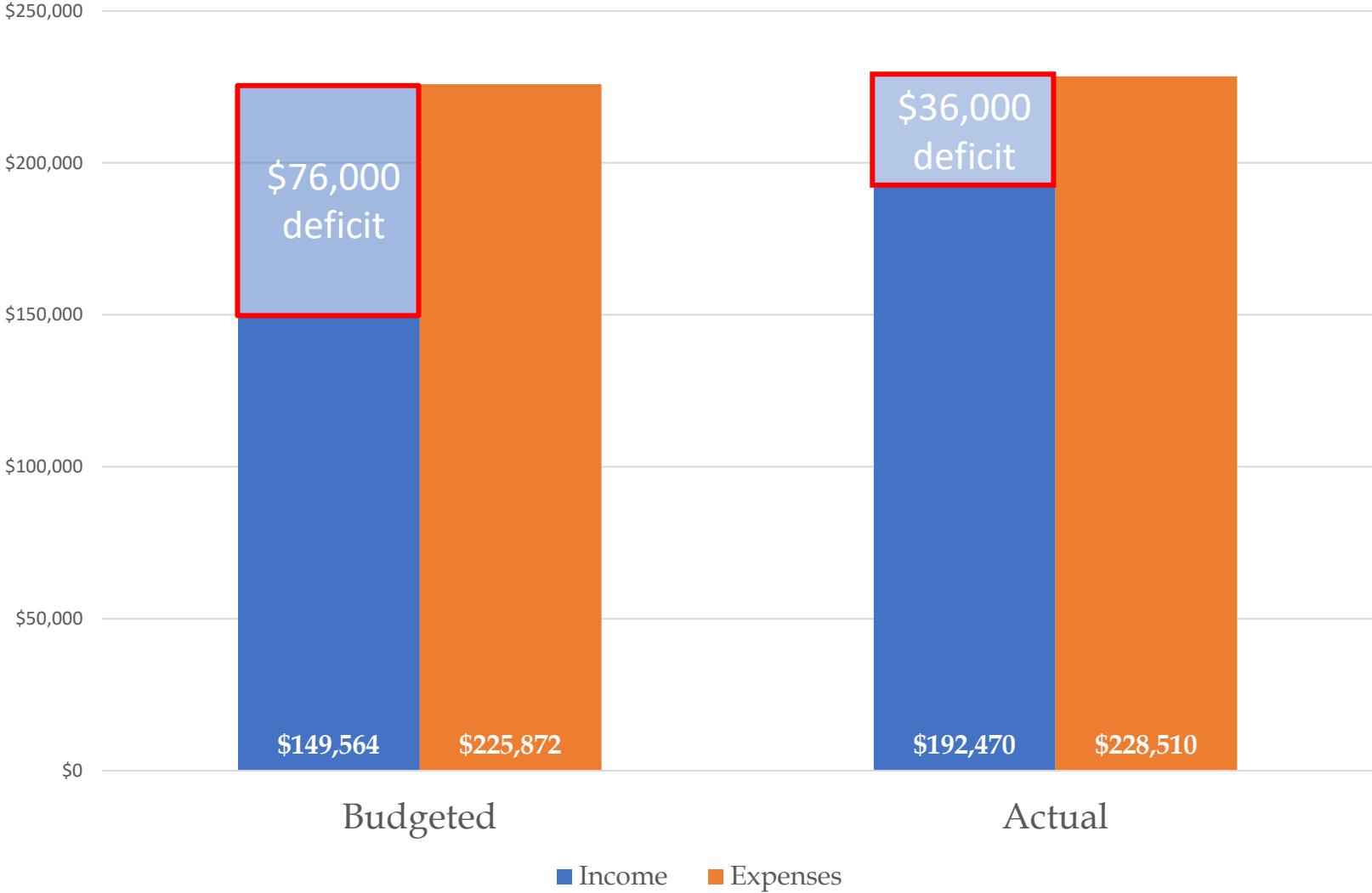
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- In every income category except the rental house, we are ahead of our projections
  - Right now, our estimate is a 2026 pledge income of \$163,000

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- ▶ 69% of our expenses go to staff and another 11% goes back to the Diocese as part of our assessment
  - ▶ The remaining 20% covers everything else – utilities, outreach, office costs, building maintenance

# 2026 Budgeted Expenses by Type



# End of Year 2026 *estimated*





## *Part II*

# *Bridging the Gap Update*



# Bridge the Gap *Timeline*

- ▶ **January 25 - Annual Meeting**
  - ▶ 2026 Budget shows Expenses exceeding Income by \$76K
- ▶ **April 14 - Letter to Members: Campaign to “Bridge the Gap”**
  - ▶ \$15 K donation already received
  - ▶ Asking folks a one-time donation (e.g. a check with “Bridge the Gap” in the memo line) and/or an increased 2026 pledge.
- ▶ **The members of St. Anne’s have responded!**
  - ▶ Additional \$10.3 K in one-time “Bridge the Gap” donations received.
  - ▶ Increased 2026 pledges, plus giving year-to-date at those higher levels.

# 2026 Pledge/Contributions

## To fulfill pledges

May YTD actual	\$ 58.1 K	
Pledges remaining	\$ 84.7 K	
<b>Total</b>	<b>\$ 142.8 K</b>	79%

## Gifts from non-pledgers

May YTD actual	\$ 9.0 K	
June – December est.	\$ 2.9 K	
<b>Total</b>	<b>\$ 11.9 K</b>	7%

One-time "Bridge the Gap" gifts	\$ 25.3 K	14%
<b>Total 2026 Pledge/Contributions</b>	<b>\$180.0 K</b>	100%

**Wow!**

A \$61,400 (52%) increase from the budget shared at the Annual Meeting!

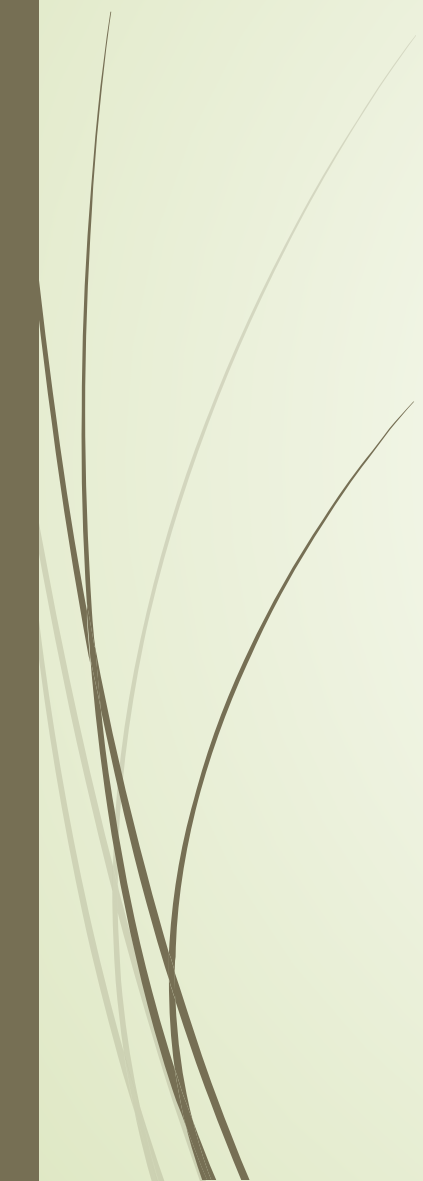



*Part III*


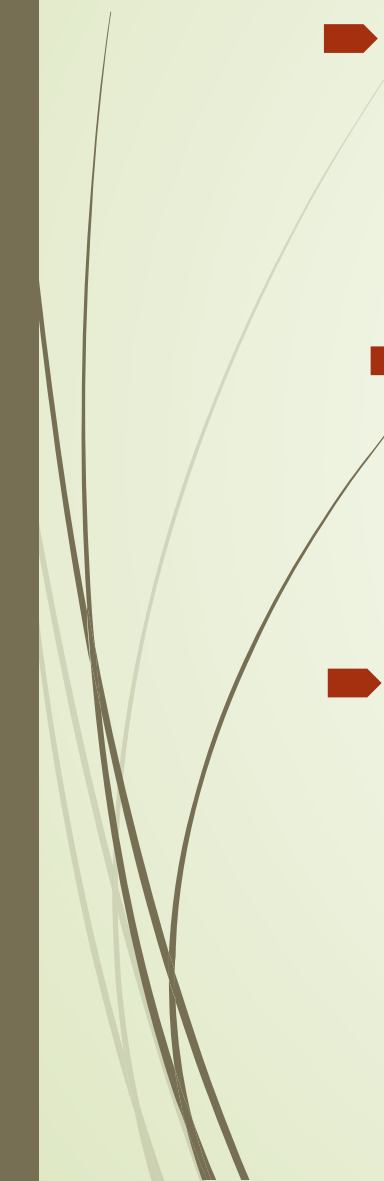
*Building a Financially  
Stable Church*



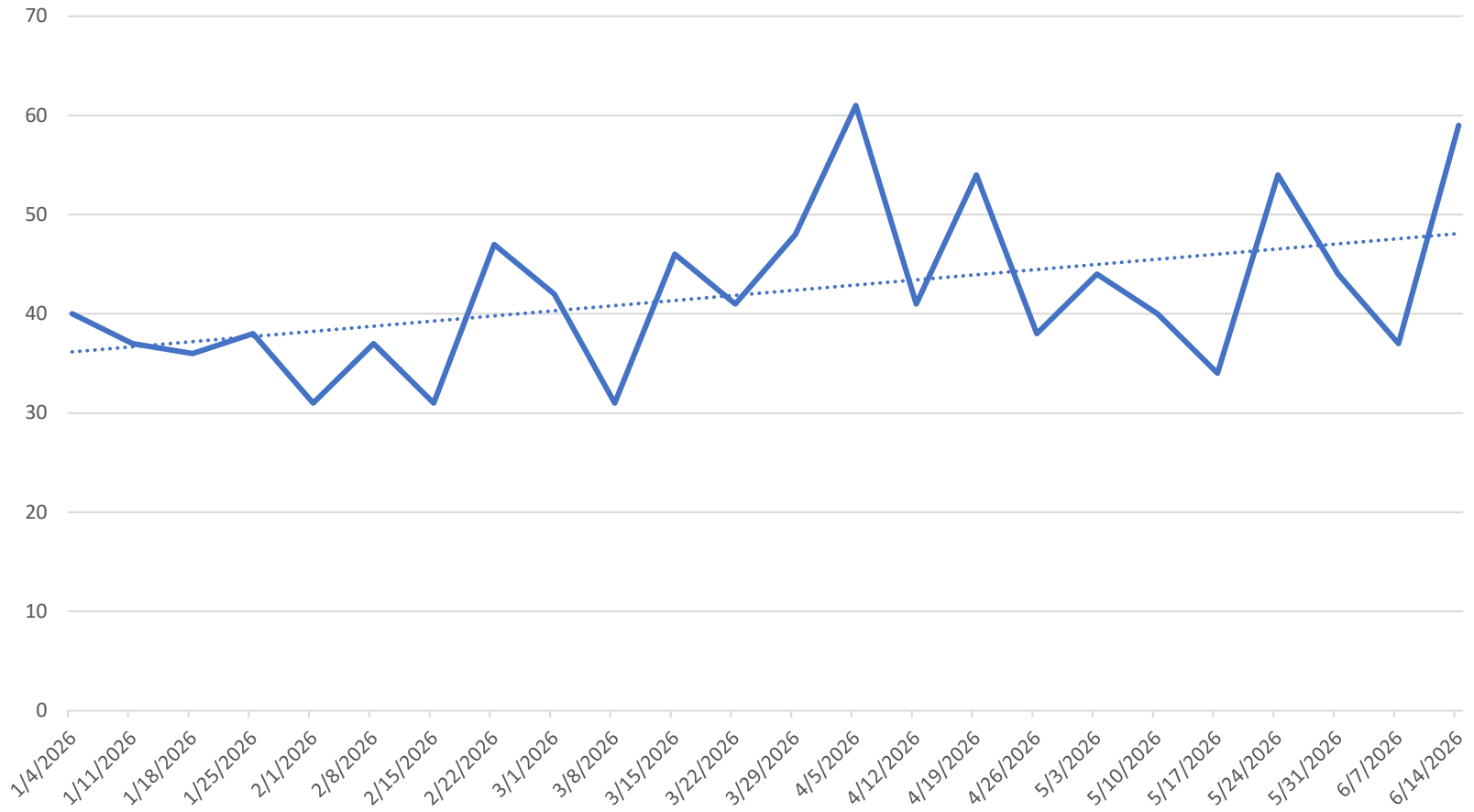
# Some Definitions

- **ASA** – Average Sunday Attendance, includes kids and clergy
  - **Pledge Unit** – Members who sign a pledge card and commit to our financial stability
  - **Ops Budget** – Our expenditures, minus a few long term/capital investments. In \$1,000s
  - **Diocesan Assessment** – Currently 14.5% of our income with some exceptions
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- Back in 2022, we took a leap of faith and hired a full time vicar for St. Anne's
  - We knew that we had five years to grow our church to meet our new spending - and that we'd spend our savings to make this happen
  - We are now in year 4

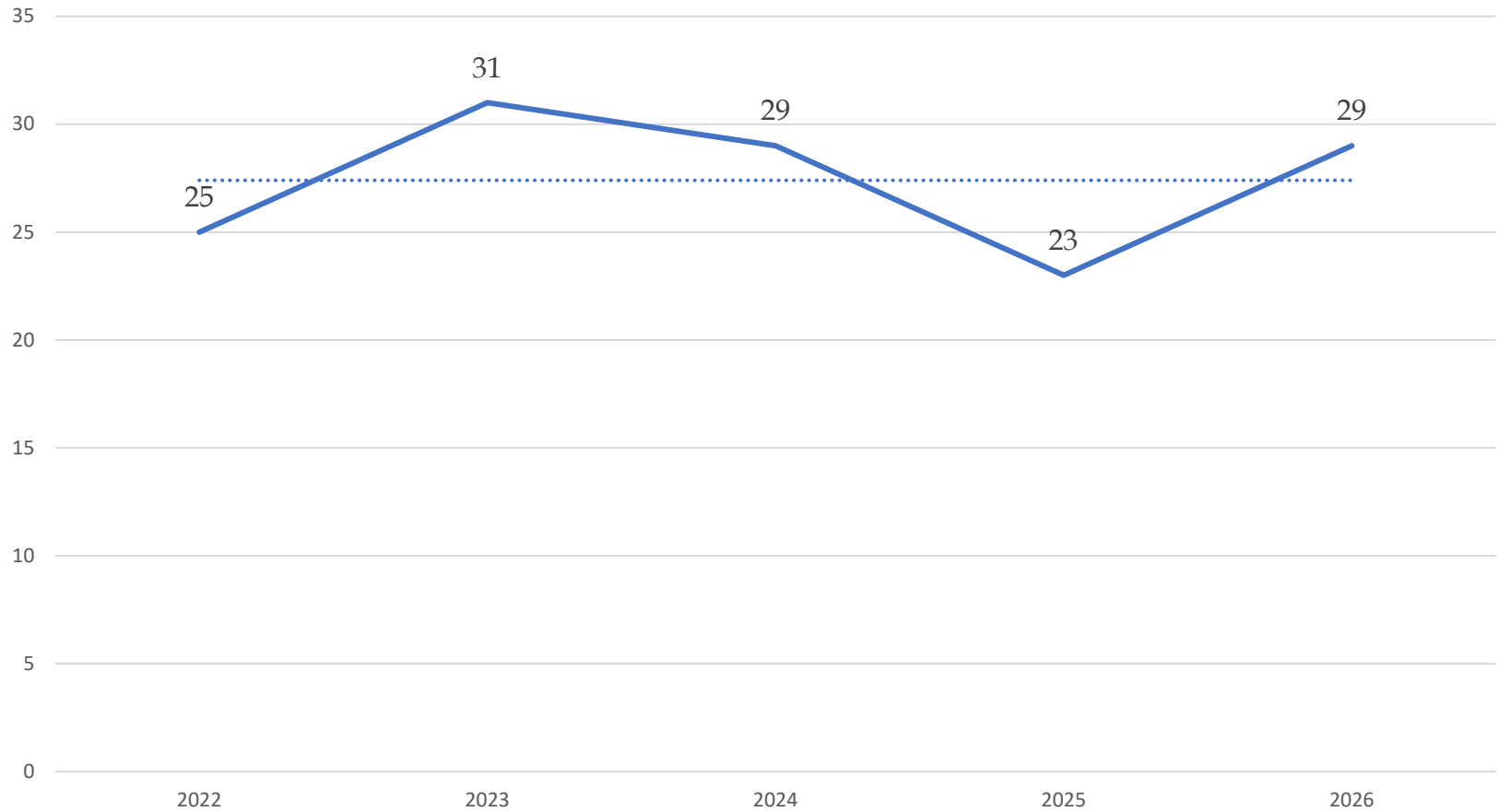
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- ▶ We overestimated our ASA growth with a full time vicar
  - ▶ At the same time our pledge units have stayed the same
  - ▶ Our income has grown, but not enough to meet projections or our needs
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# Sunday Attendance 2026 *with trendline (ASA = 42)*

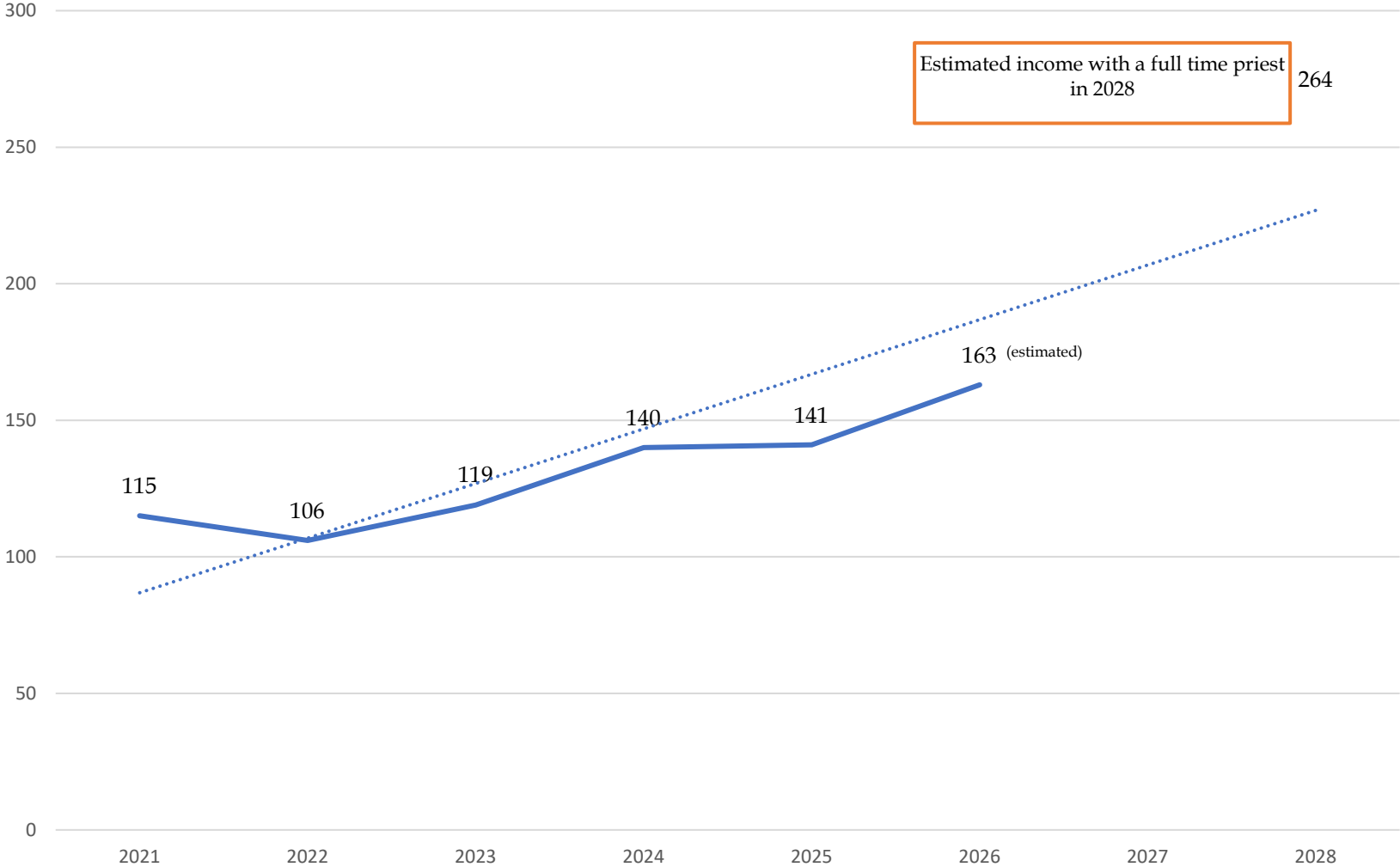



# Pledge Units by Year, 2022-2026

*with trendline*

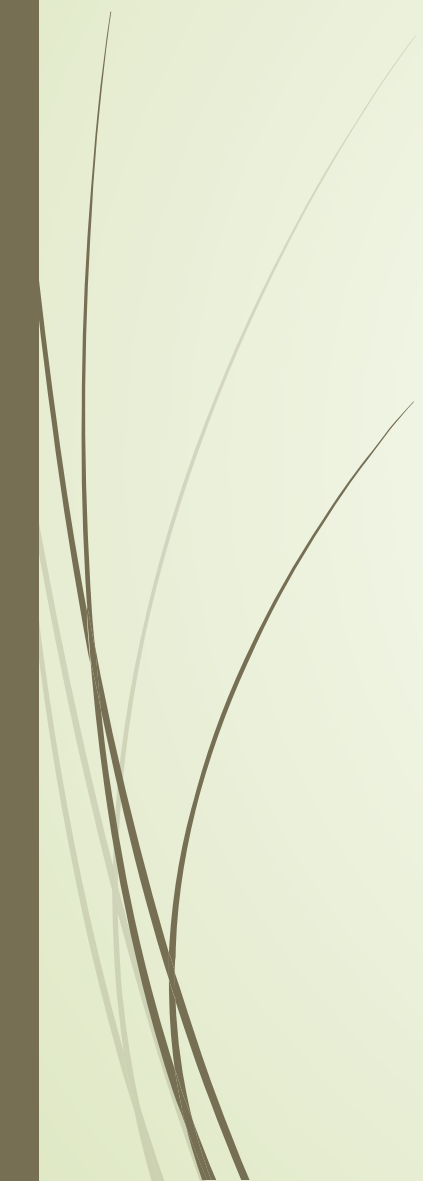



# Actual Pledge Income (in 1000s) by Year *and 2028 projection, with trendline*



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- ▶ Right now we have 42 ASA, 29 Pledge Units and a \$213,000 Ops budget

This is unsustainable

- ▶ Historically, we have been financially stable when we take in no more than 12% of our income as “support” – this has been grants from the diocese, deficit spending and/or one time donations like bequests
  - ▶ Historically, we have been financially stable when the total of our Diocesan Assessment and Staff costs are no more than 60% of our expenses
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- *Attend church services as often as possible and participate in church activities*
  - *Support the financial needs of the church on a regular basis. A 50 cent pledge fulfilled each week is of greater value to you and to the church than a spasmodic (sic) \$5 gift.*
  - *Each family should try to reach new members and aim to bring one new family into the church life during the year. Any effort you make will do both you and the new potential member a worthwhile service.*

Shirley Frosh for the Stewardship Committee - Annual Report 1967

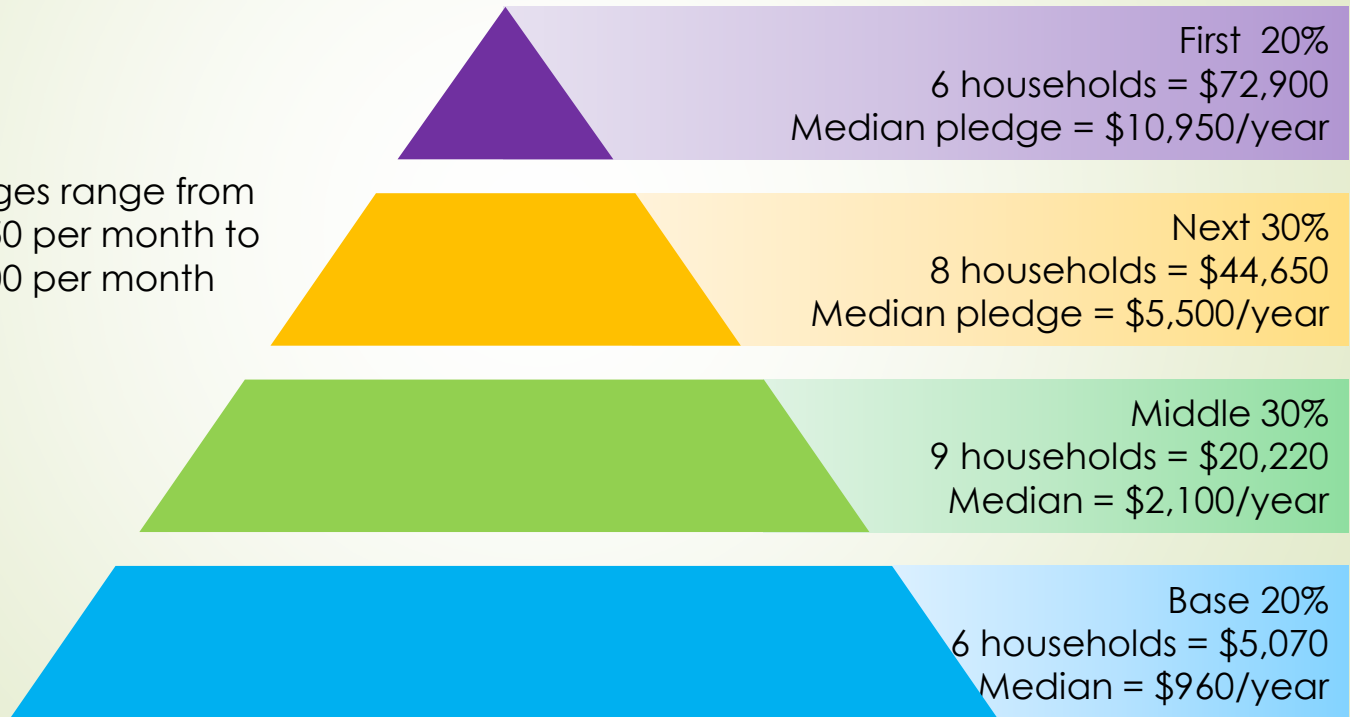
*50 cents and \$5 back in 1967 is about \$5 and \$50 today*


# Pledges for 2026: \$142,830 from 29 households

Average pledge = \$4,925; Median = \$3,000

As of 6/10/2026

Pledges range from  
\$37.50 per month to  
\$1,500 per month





Our 2027 Stewardship Campaign is going to start in the Fall and we need your support. There is no more money coming from the Diocese to support our mission – we have to do that together because we are the church. There will be a more formal announcement when the time comes, but for now if you do not currently pledge...

**I would like you to think about giving  
\$10 a week to St. Anne's.**